OAHU CÂNDIDATES-SUBMIT 1 ORIGINAL AND 1 COPY

NEIGHBOR ISLAND CANDIDATES-SUBMIT 1 ORIGINAL AND 2 COPIES



# DISCLOSURE REPORT CANDIDATE COMMITTEE

PHEASE TYPE OF PRINT OF EARLY WITH INK (INSTRUCTIONS SOR COMPLETING THE DISCLOSURE REPORT CAN BE SOUND IN THE "GUIDEROOK FOR CANDIDATE COMMITTEES."

SECTION I-CANDIDATE AND CANDIDATE COMMITTEE:	<del></del>	-TYPE OF REPO		
(a) Candidate Name:	(See the Schedule of Reporting Dates to complete this section)			
Jerry L. Chang	1st Preliminary Primary Amended First Third			
(b) Committee Name: Friends of Jerry Chang	2nd Preliminary Primary Short Form 1			
(c) Mailing Address: 1022 Awele Place				•
Hilo, Hi. 96720		ary General		OCCOPTING REPLACE
		·	"	REPORTING PERIOD
(d) Phone (Bus) 808 935–8551 (Res) 808 959–5957  Treasurer's				01 through 12/31/01
reasurer s	X Supplem	nental		
SECTION III-SUMMARY OF R (Complete Section IV on the Back of t		· Completing This	Section)	
		COLUM		COLUMN B ELECTION PERIOD <sup>2</sup> TOTAL TO DATE
Cash on Hand at the Beginning of the Election Period				<b>\$</b> 14,075.47
Cash on Hand at the Beginning of this Reporting Period		\$20,071.		
3. Total Receipts (From Line 15)	,	\$1,650.	00	\$19,205.00
4. Subtotal (Add Lines 2 and 3 for Column A and Lines 1 and 3 for Column	nn 8)	\$21,721.	54	\$33,280.47
5. Total Disbursements (not including Unpaid Expenditures) (From Line 19	9)	\$7,144.	59	\$18,703.52
6. Cash on Hand at the Closing of this Reporting Period (Subtract Line 5 )	from Line 4)	<b>\$14,576.</b>	95	\$14,576.95
7. Total Loans at the Closing of this Reporting Period		_	· · · · · · · · · · · · · · · · · · ·	
8. Total Unpaid Expenditures at the Closing of this Reporting Period		<u> </u>		o o
9. Debts Owed at the Closing of this Reporting Period (Add Lines 7 and 8	7)		·	
10. Surplus/Deficit (Subtract Line 9 from Line 6)		\$14,576.	95	
I hereby certify that the information on this report and all attached Schedule	es are true, corr	ect and complete	to the best	of my knowledge.
JAN 1 2002	W.	Natsee	xac.a	JAN 1 1 2002
Candidate Signiture Date	Treasurer Sign		1	Date
Short Form is checked if the candidate is filing a Preliminary, Final or Supplemental Report and has Short form reporting requires completing of only Section II. Section III and Section III of this Disclosure.		ons and Signagate exp	oenditures for thi	e reporting period totaling \$2,000 or less

2 And form importing requires completion of only section it, each section in or the biscours report.

An Election Period is the two-year period between general election days if a candidate is seeking nomination or election to a two-year office and the four-year period between general election days if a candidate is seeking nomination or election to a four-year office.

#### SECTION IV-DETAILED SUMMARY OF RECEIPTS AND DISBURSEMENTS (If Necessary, Complete Schedules A through E Before Completing This Section)

COLUMN A

COLUMN B ELECTION PERIOD
TOTAL TO DATE

RECEIPTS	TOTAL THIS PERIOD	ELECTION PERIOD TOTAL TO DATE	
11. Contributions From:			11
(a) Individuals/Other Entities/Noncandidate Committees/Political Parties			11(a)
(i) Monetary and Non-Monetary Contributions of \$100 or Less	\$150.00	\$6,675.00	11(a)(d)
(ii) Monetary and Non-Monetary Contributions of More Than \$100	\$1,500.00	\$12,530.00	f 1 (a) (u)
(iii) Subtotal (Add Lines 11(a)(i) and 11(a)(ii))	\$1,650.00	\$19,205.00	11(a)(us)
(b) Candidate or Candidate's Immediate Family			11(6)
(i) Monetary and Non-Monetary Contributions of \$100 or Less			13(6)(6)
(ii) Monetary and Non-Monetary Contributions of More Than \$100			13(6)(6)
(iii) Subtotal (Add Lines 11(b)(i) and 11(b)(ii))			11(6)(11)
12. Total Contributions (Add Lines 11(a)(iii) and 11(b)(iii)	\$1,650.00	\$19,205.00	12-
13. Public Funds and Other Receipts			13
14. Loans			14
15. Total Receipts (Add Lines 12 through 14)	\$1,650.00	\$19,205.00	15
DISBURSEMENTS			
16. Expenditures	\$7,144.59	\$18,703.52	16
17. Loans Repaid or Forgiven			17
18. Unpaid Expenditures Paid or Forgiven			118
19. Subtotal Disbursements (Add Lines 16 through 18)	\$7,144.59	\$18,703.52	19
20. Unpaid Expenditures			20
21. Total Disbursements (Add Lines 19 and 20)	\$7,144.59	\$18,703.52	21

#### **SCHEDULE A**

# INDIVIDUALS/OTHER ENTITIES/NONCANDIDATE COMMITTEES AGGREGATE MONETARY AND NON-MONETARY CONTRIBUTIONS OF MORE THAN \$100 CANDIDATE COMMITTEE

REMINDER: NON-MONETARY CONTRIBUTIONS ARE ALSO REQUIRED TO BE REPORTED AS EXPENDITURES (Schedule B) OR FUNDRAISING EXPENDITURES (Schedule F), WHICHEVER IS APPLICABLE.

NO INFORMATION OR COPIES FROM THE REPORTS SHALL BE SOLD OR USED BY ANY PERSON FOR THE PURPOSE OF SOLICITING CONTRIBUTIONS OR FOR ANY COMMERCIAL PURPOSE. CANDIDATE AND CANDIDATE COMMITTEE NAME: (Must be same as on Form CC-1) **OF** PAGE 1 Jerry L. Chang / Friends of Jerry Chang AMOUNT OF NAME OF EMPLOYER CONTRIBUTION OR FULL NAME, STREET ADDRESS, CITY, STATE AND ZIPCODE OF FAIR MARKET VALUE INDIVIDUAL, OTHER ENTITY OR NONCANDIDATE COMMITTEE (IF INDIVIDUAL) DATE OF OF NON-MONETARY AGGREGATE RECEIPT **ELECTION PERIOD** OCCUPATION CONTRIBUTION AND/OR DEPOSIT TOTAL TO DATE THIS PERIOD IF A DEPENDENT MINOR, ENTER NAME OF PARENT (IF INDIVIDUAL) (IF INDIVIDUAL) NON-MONETARY CONTRIBUTION \$250.00 **Duty Free Shoppers** \$250.00 07/30/01 Joseph P. Lyons 706 Elepaio St. Honolulu, Hi. 96816-4710 NON-MONETARY CONTRIBUTION \$250.00 \$250.00 07/30/01 Catrala-PAC 98-1704 C Kaahumanu St. Honolulu, Hi. 96782 [ ] NON-MONETARY CONTRIBUTION Hilton Grand Vacation Dev. Co. \$1,000.00 \$1,000.00 12/21/01 203 Kalia Rd., Honolulu, Hi. 96815 | NON-MONETARY CONTRIBUTION [ ] NON-MONETARY CONTRIBUTION NON-MONETARY CONTRIBUTION NON-MONETARY CONTRIBUTION 1. SUBTOTAL OF AGGREGATE MONETARY AND NON-MONETARY CONTRIBUTIONS OF MORE THAN \$100 \$1,500.00 THIS PERIOD (THIS PAGE)

2. TOTAL OF AGGREGATE MONETARY AND NON-MONETARY CONTRIBUTIONS OF MORE THAN \$100 THIS PERIOD

(LAST PAGE THIS LINE ONLY) (ENTER TOTAL ON FORM CC-5, SECTION III (PART 2), LINE 13 (a)(iii), COLUMN A).......

\$1,500.00

#### SCHEDULE B EXPENDITURES CANDIDATE COMMITTEE

PAGE

Ad

Membership Dues

Concert

Ad / Sheldon Takamoto

1

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CANDIDATE AND CANDIDATE COMMITTEE NAME:

Jerry L. Chang / Friends of Jerry Chang

NON-MONETARY CONTRIBUTION

Honolulu, Hi.

NON-MONETARY CONTRIBUTION

C/O E. Fontes

NON-MONETARY CONTRIBUTION

929 Kuhikuhi St. Hilo, Hi. 96720

Hawaiian Iron Motorcycle

200 Kanoelehua Ave. Hilo, Hi. 96720

Promotions Unlimited

Miss China Town Scholarship Pagent

07/12/01

07/12/01

07/25/01

AMOUNT OF EXPENDITURE OR FAIR MARKET VALUE DATE OF NON-MONETARY FULL NAME, STREET ADDRESS, CITY, STATE AND ZIPCODE OF PURPOSE OF EXPENDITURE OR DESCRIPTION OF CONTRIBUTION EXPENDITURE VENDOR OR SOURCE OF NON-MONETARY CONTRIBUTION NON-MONETARY CONTRIBUTION THIS PERIOD NON-MONETARY CONTRIBUTION \$160.00 Japanese Chamber of Commerce Membership Dues 07/01/01 400 Hualani St. 20B Hilo, Hi. 96720 NON-MONETARY CONTRIBUTION \$75.00 Membership Dues 07/10/01 Hilo Lions Club P.O. Box 1013 Hilo, Hi. 96721 NON-MONETARY CONTRIBUTION \$34.00 Stamps 07/10/01 U.S. Postmaster Honolulu, Hi. NON-MONETARY CONTRIBUTION
Hilo Downtown Improvement Assn \$27.50 07/10/01 Membership Dues Haili St. Hilo, Hi. 96720

\$300.00

\$120.00

\$40.00

7

OF

### SCHEDULE B EXPENDITURES CANDIDATE COMMITTEE

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CANDIDATE AND CANDIDATE COMMITTEE NAME:

Jerry L. Chang / Friends of Jerry Chang

AMOUNT OF EXPENDITURE OR

DATE OF EXPENDITURE	FULL NAME, STREET ADDRESS, CITY, STATE AND ZIPCODE OF VENDOR OR SOURCE OF NON-MONETARY CONTRIBUTION	PURPOSE OF EXPENDITURE OR DESCRIPTION OF NON-MONETARY CONTRIBUTION	AMOUNT OF EXPENDITURE OF FAIR MARKET VALU OF NON-MONETAR CONTRIBUTION THIS PERIOD
07/31/01	NON-MONETARY CONTRIBUTION  Floral Mart  738 Kinoole St.  Hilo, Hi. 96720	Bouquet / Grand Opening Hilo Harley Davidson	\$41.60
08/01/01	□ NGN-MONETARY CONTRIBUTION  St. Joseph Church 1000 Ululani St.  Hilo, Hi. 96720	Donation / Ice Cream Bash	\$50.00
08/01/01	NON-MONETARY CONTRIBUTION  Exchange Club of Hilo  P.O. Box 4363  Hilo, Hi. 96720	Membership Dues	\$100.00
08/01/01	NON-MONETARY CONTRIBUTION UH Alumni Assn. 2440 Campus Road Honolulu, Hi. 96822	Dues	\$25.00
08/01/01	NON-MONETARY CONTRIBUTION Hilo Mustang All Stars C/O 50 Kimo Place Hilo, Hi. 96720	Donation	\$50.00
08/01/01	NON-MONETARY CONTRIBUTION Hawaii Island Portuguese Chamber P.O. Box 1839 Hilo, Hi. 96720	Membership Dues	\$35.00
08/01/01	NON-MONETARY CONTRIBUTION Hospice of Hilo 1011 Waianunue Ave. Hilo, Hi. 96720	Donation	\$50.00
CURTOR	F EXPENDITURES THIS PERIOD (This Page)		\$351.60

# SCHEDULE B EXPENDITURES CANDIDATE COMMITTEE

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CANDIDATE AND CANDIDATE COMMITTEE NAME: PAGE 3 OF 7

Jerry L. Chang / Friends of Jerry Chang

DATE OF EXPENDITURE	FULL NAME, STREET ADDRESS, CITY, STATE AND ZIPCODE OF VENDOR OR SOURCE OF NON-MONETARY CONTRIBUTION	PURPOSE OF EXPENDITURE OR DESCRIPTION OF NON-MONETARY CONTRIBUTION	AMOUNT OF EXPENDITURE OR FAIR MARKET VALUE OF NON-MONETARY CONTRIBUTION THIS PERIOD
EXTENDITORE	NON-MONETARY CONTRIBUTION	HONE HAS CONTROLLED	111107 211100
08/01/01	Digital Printers of Hawaii 28 Pookela St. Hilo, Hi. 96720	Mahalo Ad / HICC	\$52.08
	NON-MONETARY CONTRIBUTION		
08/13/01	Fujikami Florist 1200 Pensacola St. Honolulu, Hi.	Flowers / Sharon Ho / Hospital	\$50.00
	NON-MONETARY CONTRIBUTION		
08/21/01	Chinese Chamber of Commerce 42 N. School St. Honolulu, Hi. 96817	Donation / Narcissus Festival	\$50.00
<del></del>	NON-MONETARY CONTRIBUTION		
08/28/01	Hawaii Tribune Herald 355 Kinoole St. Hilo, Hi. 96720	Grandparents Day Ad	\$233.79
<del></del>	NON-MONETARY CONTRIBUTION		
08/30/01	Voter Contact Services P.O. Box 25274 Honolulu, Hi. 96825	Voter Mailing Labels	\$245.79
	NON-MONETARY CONTRIBUTION		
09/05/01	Arrow Mailing Service P.O. Box 30406 Honolulu, Hi. 96826	Postage / 2001 News- letter	\$1,176.91
09/06/01	□ NON-MONETARY CONTRIBUTION Digital Printers 28 Pookela St. Hilo, Hi. 96720	Grandparents Day Ad	\$26.04

### SCHEDULE B EXPENDITURES CANDIDATE COMMITTEE

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CANDIDATE AND CANDIDATE COMMITTEE NAME: PAGE 4 OF 7

Jerry L. Chang / Friends of Jerry Chang

DATE OF EXPENDITURE	FULL NAME, STREET ADDRESS, CITY, STATE AND ZIPCODE OF VENDOR OR SOURCE OF NON-MONETARY CONTRIBUTION	PURPOSE OF EXPENDITURE OR DESCRIPTION OF NON-MONETARY CONTRIBUTION	AMOUNT OF EXPENDITURE OR FAIR MARKET VALUE OF NON-MONETARY CONTRIBUTION THIS PERIOD
09/06/01	NON-MONETARY CONTRIBUTION   Hawaii International Film Festival   1001 Bishop St. Suite 745	Membership Dues	\$100.00
	Honolulu, Hi. 96813		·
09/10/01	Hawaii Police Athletic Fund P.O. Box 772 Hilo, Hi. 96720	Donation .	\$25.00
09/12/01	NON-MONETARY CONTRIBUTION  Creative Arts  500 Kalanianaole Ave.  Hilo, Hi. 96720	Uniforms / Big Island Umpires / Youth League	\$196.25
09/17/01	NON-MONETARY CONTRIBUTION  MBFT Media  2469 N. King St.  Honolulu, Hi. 96826	Printing, Writing, Photo's / Newsletter	\$1,926.96
09/17/01	NON-MONETARY CONTRIBUTION  Honolulu Postmaster Honolulu, Hi.	Stamps	\$55.00
09/17/01	□ NON-MONETARY CONTRIBUTION  Arrow Mailing Service	Mailing of Newsletter	<b>\$</b> 499.28
	P.O. Box 30406 Honolulu, Hi. 96826		
09/18/01	Digital Printers 28 Pookela St. Hilo, Hi. 96720	Business Cards	\$36.46
1 SURTOTAL (	OF EXPENDITURES THIS PERIOD (This Page)		\$2,838.95

# SCHEDULE B EXPENDITURES CANDIDATE COMMITTEE

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CANDIDATE AND CANDIDATE COMMITTEE NAME: PAGE 5 OF 7 Jerry L. Chang / Friends of Jerry Chang AMOUNT OF EXPENDITURE OR FAIR MARKET VALUE DATE OF NON-MONETARY OF FULL NAME, STREET ADDRESS, CITY, STATE AND ZIPCODE OF PURPOSE OF EXPENDITURE OR DESCRIPTION OF CONTRIBUTION EXPENDITURE VENDOR OR SOURCE OF NON-MONETARY CONTRIBUTION NON-MONETARY CONTRIBUTION THIS PERIOD NON-MONETARY CONTRIBUTION Donation \$25.00 Hilo High School Foundation 10/02/01 556 Waianuenue Ave. Hilo, Hi. 96720 NON-MONETARY CONTRIBUTION 10/02/01 Donation \$25.00 Hawaii AJA Memorial Baseball League C/O 169 Anela St. Hilo, Hi. 96720 NON-MONETARY CONTRIBUTION 10/16/01 Donation Hilo Lions Club \$25.00 P.O. Box 1013 Hilo, Hi. 96720 NON-MONETARY CONTRIBUTION Digital Printers of Hawaii Envelopes, Notecards \$234.38 10/23/01 28 Pookela St. Hilo, Hi. 96720 NON-MONETARY CONTRIBUTION 10/23/01 Hawaii Foodbank Donation \$25.00 Honolulu, Hi. NON-MONETARY CONTRIBUTION 10/23/01 Costco Membership Dues \$46.87 P.O. Box 34535 Seattle, Wash. 98124 NON-MONETARY CONTRIBUTION 10/25/01 Oahu Democratic Party Donation \$200.00 C/9 98-427 Puaali St. Aiea, Hi. 96701 1. SUBTOTAL OF EXPENDITURES THIS PERIOD (This Page)..... \$581.25 2. TOTAL EXPENDITURES THIS PERIOD (Last Page Only) (Transfer total to Line Number 16 of the Disclosure Report)......

#### **SCHEDULE B EXPENDITURES** CANDIDATE COMMITTEE

PAGE

Pens

OF

7

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CANDIDATE AND CANDIDATE COMMITTEE NAME:

Jerry L. Chang / Friends of Jerry Chang

677 Ala Moana #725 Honolulu, Hi. 96813

NON-MONETARY CONTRIBUTION

Union Pen Co. 70 Riverdale Ave. Greenwich, Ct. 06831

NON-MONETARY CONTRIBUTION

12/03/01

AMOUNT OF EXPENDITURE OR FAIR MARKET VALUE DATE OF NON-MONETARY OF FULL NAME, STREET ADDRESS, CITY, STATE AND ZIPCODE OF VENDOR OR SOURCE OF NON-MONETARY CONTRIBUTION PURPOSE OF EXPENDITURE OR DESCRIPTION OF CONTRIBUTION EXPENDITURE NON-MONETARY CONTRIBUTION THIS PERIOD NON-MONETARY CONTRIBUTION \$46.80 Veteran's Day Ad 11/05/01 Hawaii Tribune Herald 355 Kinoole St. Hilo, Hi. 96720 NON-MONETARY CONTRIBUTION 11/05/01 Donation \$25.00 Good News Jail & Prison Ministry Honolulu, Hi. NON-MONETARY CONTRIBUTION 11/15/01 \$36.50 Reimbursement / Delbert Nishimoto Refreshments / 584 Kaanini Pl. Public Meeting Hilo, Hi. 96720 **Motorcycles** NON-MONETARY CONTRIBUTION Friends of the Children Justice Center \$25.00 11/19/01 Donation

\$102.00 12/10/01 Honolulu Postmaster Stamps Honolulu, Hi. NON-MONETARY CONTRIBUTION 12/13/01 KTA Super Stores Gift Certificates / \$50.00 19th Hole Golf Club 321 Keawe St. Hilo, Hi. 96720 Tournament 1. SUBTOTAL OF EXPENDITURES THIS PERIOD (This Page).....

2. TOTAL EXPENDITURES THIS PERIOD (Last Page Only) (Transfer total to Line Number 16 of the Disclosure Report).....

\$445.60

\$160.30

# SCHEDULE B EXPENDITURES CANDIDATE COMMITTEE

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CANDIDATE AN	ID CANDIDATE COMMITTEE NAME:	PAGE 7 OF	7
Jerry 1	L. Chang / Friends of Jerry Chang		
DATE OF EXPENDITURE	FULL NAME, STREET ADDRESS, CITY, STATE AND ZIPCODE OF VENDOR OR SOURCE OF NON-MONETARY CONTRIBUTION	PURPOSE OF EXPENDITURE OR DESCRIPTION OF NON-MONETARY CONTRIBUTION	AMOUNT OF EXPENDITURE OR FAIR MARKET VALUE OF NON-MONETARY CONTRIBUTION THIS PERIOD
12/14/01	Hawaii Tribune Herald 355 Kinoole St. Hilo, Hi. 96720	6 months subscription	\$56.00
12/14/01	Master Don Culannay, Jr. 1430 Kona St. #202 Honolulu, Hi. 96814	Feng Shui Calender	\$23.00
12/24/01	NON-MONETARY CONTRIBUTION  Puukapu Softball Team P.O. Box 6095  Kamuela, Hi. 96743	Donation	\$25.00
12/18/01	NON-MONETARY CONTRIBUTION  Hawaii Tribune Herald  355 Kinoole St.  Hilo, Hi. 96720	Xmas Ad	\$232.08
	NON-MONETARY CONTRIBUTION		
	NON-MONETARY CONTRIBUTION		
	NON-MONETARY CONTRIBUTION		
1. SUBTOTAL C	F EXPENDITURES THIS PERIOD (This Page)		\$336.08
2. TOTAL EXPENDITURES THIS PERIOD (Last Page Only) (Transfer total to Line Number 16 of the Disclosure Report)			